

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2016

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer		Fraser H	oldings Limite	ed	
Date Submitted	03/1/2017	7			
I. Movements in Authorised S	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>8366</u>	_Descrip	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month_	2,000,000,000	0.01	20,000,000	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the mont	h _	2,000,000,000	0.01	20,000,000	
(2) Stock code : N/A	_Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month_				
Increase/(decrease)	_				
Balance at close of the mont	h _				

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	capital
Balance at clos	e of precedir	ng month_			
ncrease/(decre	ease)	_		-	
Balance at clos	e of the mon	th			
3. Other Classe	es of Shares				
Stock code :	N/A	Descripti	on :		
			No. of other classes of shares	(State	capital
Balance at clos	e of precedir	ng month_			
ncrease/(decre	ease)	_		-	
Balance at clos	e of the mon	th			
Dalarice at clos					

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,440,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,440,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable sissuable adopted on [15/10/2015]  Ordinary shares (Note 1)  3.	Share Options (und	er Share Opti	on Schemes of	f the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Share option scheme adopted on (15/10/2015) Ordinary shares (Note 1)  2.	Particulars of						
including EGM approval date (dd/mm/yyyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable		M	lovement durin	g the month		thereto	
Class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed				J		<del>-</del>	the month
Issuable   Granted   Exercised   Cancelled   Lapsed							
1. Share							
Option scheme adopted on		Granted	Exercised	Cancelled	Lapsed		
adopted on   (15/10/2015)   Ordinary shares   Nil							
Continuity shares   Nil   Ni	option scheme						
Ordinary shares         Nil	adopted on						
Ordinary shares         Nil							
Ordinary shares         Nil	(15/10/2015)						
(Note 1)   2.		Nil	Nil	Nil	Nil	Nil	Nil
2		1111					
(Note 1)  3. (Note 1)  shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A (Other class) N/A	(Note 1)						
(Note 1)  3. (Note 1)  shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A (Other class) N/A	2						
(Note 1)  3.  (I / I )  shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise Nil	<u>Z.</u>						
(Note 1)  3.  (I / I )  shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise Nil							
(Note 1)  3.  (I / I )  shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise Nil							
(Note 1)  3.  (I / I )  shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise Nil							
(Note 1)  3.  (I / I )  shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise Nil	( / / )						
3.  (/ / / ) shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise Nil	shares						
Contact   Cont	(Note 1)						
Contact   Cont							
Contact   Cont	3						
	<u> </u>						
	( / / )						
	(Note 1)						
			Total				
Total funds raised during the month from exercise Nil				(Preference	e shares)	N/A	
Total funds raised during the month from exercise Nil				(Ot	her class)	N/A	
	Total funds raised d	uring the mon	th from exercis	e Nil	,		
	, ,	• ,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	`		•			
( / / )						_
0, 1, 1, 2, 2, 1,						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / )						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	( / /	)				
<u></u>						
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) N/A		- -

Convertibles (i.e. Convertible  Class and description	Currency amoun	∕ of it	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u>—</u>						
Stock code (if listed) Class of shares							
issuable (Note 1)  Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)	<del>_</del>				
<u>Z.</u>	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)					
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	<u> </u>				
4.	<del></del> 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	т	otal C. (Ordina			-
	( / /	)	т	(Preferen	ary shares) $\frac{N/A}{N/A}$ ce shares) $\frac{N/A}{N/A}$ ther class) $\frac{N}{N/A}$	L	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements ir	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	71		Class of shares N/A issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares $\frac{N/A}{N}$ issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			( ),,,,,		N/A	N/A
			Class of shares $\frac{N/A}{1}$ issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			( ),,,,,		N/A	<u>N/A</u>
			Class of shares $\frac{N/A}{1}$ issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	21/4	27/4
					N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or leads		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/
						N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	IVA
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ass of shares $rac{{ m N/A}}{ m Suable}$ (Note 1)		
	sue and allotment ( / /  ) ite:(dd/mm/yyyy)		
Ec (d	GM approval date: ( / / ) d/mm/yyyy)	N/A	N/A
	ass of shares ${ m N/A} \over  m suable$ (Note 1)		
	sue and allotment ( / /  ) ite:(dd/mm/yyyy)		
	GM approval date: ( / / ) d/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	) N/A ) N/A	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E): (1	) Nil	
	(2 ng the month (i.e. Total of A to E):	N/A N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

Remarks (if any):
Submitted by: Yiu Chun Wing
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.